

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
SIO2 MEDICAL PRODUCTS, INC., <i>et al.</i> , ¹)	
)	Case No. 23-10366 (JTD)
Debtors.)	
)	(Jointly Administered)

**NOTICE OF AMENDED DATES AND
DEADLINES WITH RESPECT TO BIDDING PROCEDURES
FOR THE POTENTIAL SALE OF CERTAIN OF THE DEBTORS' ASSETS**

PLEASE TAKE NOTICE that, on April 25, 2023, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order (I) Establishing Bidding Procedures, (II) Scheduling Certain Dates With Respect Thereto, (III) Approving the Form and Manner of Notice Thereof, and (IV) Granting Related Relief* [Docket No. 205] (the “Order”), approving certain dates, deadlines, and procedures for the potential sale of certain of the Debtors’ assets, attached to the Order as Exhibit A (the “Bidding Procedures”).²

PLEASE TAKE FURTHER NOTICE that, pursuant to Section J of the Bidding Procedures, the Debtors, in consultation with the Consultation Parties, reserved their rights to modify the Bidding Procedures in their reasonable business judgment in a manner consistent with the exercise of their fiduciary duties, and in any manner that will best promote the goals of the bidding process, including, without limitation, extending the deadlines set forth in the Bidding Procedures.

PLEASE TAKE FURTHER NOTICE THAT in accordance with the Bidding Procedures, following consultation with the Consultation Parties, the Debtors hereby announce the following modified dates and deadlines with respect to the Auction:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: SiO2 Medical Products, Inc. (8467); Advanced Bioscience Labware, Inc. (1229); and Advanced Bioscience Consumables, Inc. (2510). The location of the Debtors’ principal place of business and service address in these chapter 11 cases is 2250 Riley Street, Auburn, Alabama 36832.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order or Bidding Procedures, as applicable.

Event or Deadline	Date and Time (all times in prevailing Eastern Time)	Modified Date and Time (all times in prevailing Eastern Time)
Bid Deadline	June 12, 2023, at 4:00 p.m.	June 22, 2023, at 4:00 p.m.
Deadline to notify all Qualified Bidders of the highest or otherwise best Qualified Bid	June 14, 2023, at 4:00 p.m.	June 26, 2023, at 4:00 p.m.
Auction	June 15, 2023, at 10:00 a.m.	June 28, 2023, at 10:00 a.m.
Deadline for objections to approval of any Bid, including objections based on the manner in which the Auction was conducted and the identity of the Winning Bidder, whether submitted prior to, on, or after the Bid Deadline.	June 16, 2023, at 4:00 p.m.	June 30, 2023, at 4:00 p.m.

PLEASE TAKE FURTHER NOTICE that consistent with the above-modified dates, the Sale/Confirmation Hearing has been rescheduled from June 22, 2023, to July 18, 2023, at 11:00 a.m., prevailing Eastern Time, before the Honorable John T. Dorsey, in the United States Bankruptcy Court for the District of Delaware, located at 824 Market St. N, Third Floor, Wilmington, DE 19801.

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures, Order, and other pleadings filed in the above-captioned chapter 11 cases may be obtained free of charge by visiting the website of the Debtors' notice, claims, and solicitation agent at <https://www.donlinrecano.com/smp>. You may also obtain copies of any pleadings by visiting the Court's website at <https://www.deb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: June 14, 2023

/s/ Justin R. Alberto

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